



Surety's

## [ 401(k) MEP ]

Surety's 401(k) Multiple Employer Plan (MEP) provides a cost-effective method for businesses, no matter the size, to have a retirement plan similar to that of large corporations.

With Surety, it's more than providing you with a cost-effective plan, it's about delivering a plan that saves you time while providing experience, knowledge, and a proven track record.

### **Administrative Support**

Allow Surety to ease the burden of administering your retirement plan and receive the support you need to meet required regulatory obligations. Surety's MEP is audited annually by an independent firm and has an additional layer of fiduciary oversight. Our administration services will provide the following support:

- Customized Plan Designs
- Enrollment Assistance
- Continuing Education
- Distribution Processing
- Investment Due Diligence
- Plan Compliance
- Testing Requirements
- Annual Reporting / Recordkeeping

### **Let Surety be your Retirement Plan Specialist**

Surety's 401(k) MEP is designed to deliver guidance and support you need to offer a quality retirement plan. Call Surety today and we'll prepare a no cost-no obligation quote for Surety's 401(k) MEP.



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A SPOONER RISK CONTROL COMPANY